

Tax Assistance for Seniors



It's that time of year again.....

Tax Season

The AARP Tax-Aid Program this year will begin on Monday, February 6, 2012 through April 9, 2012, (except on February 20-President's Day). Appointment times on Monday mornings only are: 9:00 am, 10:00 am and 11:00 am.

Appointments will also be available on Friday's beginning February 10, 2012 and will continue every Friday, through March 30, 2012. Appointment times on Friday are: 9:00 am, 10:00am, 11:00am, 1:00 pm and 2:00 pm.

This assistance will be available only for those seniors 60 years or older, that live in Bloomington Township. Tax-Aides are volunteers and are restricted by their training and IRS and AARP regulations as to the complexity of returns they are qualified to prepare.

Tax-Aides are not trained to prepare: 1) Partnership returns from forms K-1, or 2) Business returns, rental income, sale of business property, S Corporation Returns, Trust and Estate income, moving expenses or returns involving numerous stock transactions.

You will need to bring with you:

- 1. Copy of last years return.**
- 2. All forms W-2 and 1099's received showing income for 2011. Specifically this refers to interest income, dividends, social security, railroad retirement, IRA distributions, pensions, sale of stock and any other income.**
- 3. All documents relating to the sale of stock, including original purchase documents.**
- 4. Information(figures) pertaining to deductions, medical expenses, charitable contributions and other deductions**
- 5. Checks or data supporting quarterly prepayment of federal and state taxes.**
- 6. Real estate tax bill.**

FILING REQUIREMENTS FOR MOST PEOPLE

If your filing status is:	And at the end of 2011 you were:	Then you don't need to file a return if your gross income is less than the following, not including social security income;
Single	under 65	\$9,500
	65 or older	\$10,950
Married, filing jointly	under 65 (both spouses)	\$19,000
	65 or older (one spouse)	\$21,150
	65 or older (both spouses)	\$21,300

**There is no charge for this professional assistance.
Call(630) 529-7794 for appointments.**